

<b>Code</b>	<b>FCN</b>
<b>Company name</b>	FECON Corporation
<b>Date</b>	10/12/2016
<b>Subject</b>	Report on the result of bond conversion

**Content:**

FECON Corporation announces the result of bond conversion as follows:

1. Information of bonds:

- Bond type: convertible bond
- Par value: VND1,000,000/bond
- Selling price: VND1,000,000/bond
- Number of issued bonds: 500,000 bonds
- Value of issued bonds: VND500,000,000,000
- Bond form: book-entry
- Term: 03 years
- Interest rate: 6%
- Interest payment method: 6 month/time from the issue date
- Conversion price: not lower than VND19,500/share

2. Result of conversion:

- Number of bonds before conversion: 500,000 bonds
- Bondholder who registered to convert bonds: Vietnam Bank for Industry and Trade Securities Joint Stock Company
- Number of bonds converted: 39,400 bonds (7.9% total number of issued bonds)
- Value of bonds converted: VND39,400,000,000
- Conversion price: VND19,700/share
- Conversion ratio: 1:51 (01 bond is converted into 51 common shares with a par value of VND10,000/share)
- Time of conversion: First time
- Conversion date: October 10, 2016
- Record date: October 09, 2016
- Name of stock converted from bonds: Stock of FECON Corporation
- Stock code: FCN
- Stock type: common stock

- Par value: VND10,000/share
- Number of shares converted: 2,000,000 shares
- Total value of shares converted: VND20,000,000,000
- Number of bonds after conversion: 460,600 bonds

No.	Investor	Issue value (VND billion)	Issue volume (bond)	Number of converted bonds	Number of remaining bonds	Number of conversion times
1	Vietnam Bank for Industry and Trade Securities Joint Stock Company	100	100,000	39,400	51,600	1
2	Japan South East Asia Growth Fund					
	- First disbursement	195.585	195,585	0	195,585	0
	- Second disbursement	131.915	131,915	0	131,915	0
3	PYN Elite Fund (formerly known as Erikoissijoitusrahasto Elie (Mutual Fund Elite (NON-UCITS)))	32.5	32,500	0	32,500	0
4	Vietnam Holding Limited	40	40,000	0	40,000	0
	Total	500	500,000	39,400	460,600	